

Mutual House, Leicester Road, Melton Mowbray, Leics, LE13 0DB

All decision in principles are subject to both satisfactory status checks and valuation of property
All sections to be completed in block capitals. Please email to brokersupport@mmbs.co.uk or fax to 01664 414144

Intermediary Details

Name Company Name FCA Number
Tel No. Fax No. Email Address

Mortgage Details

Please select Lender : MMBS
MBS Lending

Product required MMBS

MBS Lending

Interest Rate

Tick all that apply: Full Status Purchase First Time Buyer Remortgage

Self Build BTL Shared Ownership

Payment Method: Repayment Interest Only Part & Part

Interest Only Amount

Currency of repayment strategy

Repayment Strategy

Loan Required

Term years

Purchase Price

Estimated Value/Purchase Price

Purpose of mortgage: Home Improvements Debt Consolidation £ for £

Other

Source of deposit (please state if assisted)

Property Postcode/Location

Freehold Leasehold Term of lease

House Semi Terraced Detached Flat

Ex Local Authority Yes No

If Flat, is it attached to commercial premises? Yes No

If Flat, number of storeys Floor flat located on

Construction type if known (e.g. standard brick/tile, timber frame/steel frame)

Personal Details	Applicant 1	Applicant 2
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Title	<input type="text" value="Mr/Mrs/Miss/Ms/Other"/>	<input type="text" value="Mr/Mrs/Miss/Ms/Other"/>
Forename(s)	<input type="text"/>	<input type="text"/>
Surname(s)	<input type="text"/>	<input type="text"/>
Previous/Maiden name(s)	<input type="text"/>	<input type="text"/>
Marital Status	<input type="text"/>	<input type="text"/>
Nationality	<input type="text"/>	<input type="text"/>
National Insurance Number	<input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/>	<input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/>
Date of Birth	<input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>	<input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>
Expected Retirement age	<input type="text"/>	<input type="text"/>
Number of Dependants	<input type="text"/>	<input type="text"/>
Home Telephone Number	<input type="text"/>	<input type="text"/>
Current Address	<input style="height: 50px; vertical-align: bottom; text-align: right; font-size: small;" type="text"/> Postcode:	<input style="height: 50px; vertical-align: bottom; text-align: right; font-size: small;" type="text"/> Postcode:
Lived there since	<input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>	<input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>
Previous address(es) <i>(Please provide full address details for 3 years)</i>	<input style="height: 40px;" type="text"/>	<input style="height: 40px;" type="text"/>

Residential Status	Applicant 1	Applicant 2
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	Owner <input type="checkbox"/> Tenant <input type="checkbox"/> Living with friends/family <input type="checkbox"/>	Owner <input type="checkbox"/> Tenant <input type="checkbox"/> Living with friends/family <input type="checkbox"/>
Current lender/landlord	<input style="height: 40px;" type="text"/>	<input style="height: 40px;" type="text"/>
Account Number	<input type="text"/>	<input type="text"/>
Mortgage Balance	<input type="text"/>	<input type="text"/>
Date Mortgage Commenced	<input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>	<input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>
Account Holder(s)	<input type="text"/>	<input type="text"/>
Are you selling the present property?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
If yes, how much?	<input type="text"/>	<input type="text"/>
Renting:	Private <input type="checkbox"/> Council <input type="checkbox"/> Letting Agent <input type="checkbox"/> Housing Association <input type="checkbox"/>	Private <input type="checkbox"/> Council <input type="checkbox"/> Letting Agent <input type="checkbox"/> Housing Association <input type="checkbox"/>
In receipt of housing benefit / DWP in the last 12 months?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
If Yes, please provide details in additional information.	<input style="height: 40px;" type="text"/>	<input style="height: 40px;" type="text"/>

Employment Details	Applicant 1	Applicant 2
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Employment Status	Employed <input type="checkbox"/> Self Employed <input type="checkbox"/> Retired <input type="checkbox"/>	Employed <input type="checkbox"/> Self Employed <input type="checkbox"/> Retired <input type="checkbox"/>																
If employed: Occupation	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>																
Contract Type	Permanent <input type="checkbox"/> Contract <input type="checkbox"/> Temporary <input type="checkbox"/>	Permanent <input type="checkbox"/> Contract <input type="checkbox"/> Temporary <input type="checkbox"/>																
Employed there since	<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;">D</td><td style="width: 20px; height: 20px;">D</td> <td style="width: 20px; height: 20px;">M</td><td style="width: 20px; height: 20px;">M</td> <td style="width: 20px; height: 20px;">Y</td><td style="width: 20px; height: 20px;">Y</td><td style="width: 20px; height: 20px;">Y</td><td style="width: 20px; height: 20px;">Y</td> </tr> </table>	D	D	M	M	Y	Y	Y	Y	<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;">D</td><td style="width: 20px; height: 20px;">D</td> <td style="width: 20px; height: 20px;">M</td><td style="width: 20px; height: 20px;">M</td> <td style="width: 20px; height: 20px;">Y</td><td style="width: 20px; height: 20px;">Y</td><td style="width: 20px; height: 20px;">Y</td><td style="width: 20px; height: 20px;">Y</td> </tr> </table>	D	D	M	M	Y	Y	Y	Y
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D	D	M	M	Y	Y	Y	Y											
Basic Income	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>																
Currency of Income	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>																
	Tax Code <input style="width: 100%;" type="text"/>	Tax Code <input style="width: 100%;" type="text"/>																
Payslip Deductions	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>																
If less than 2 years please provide further details	<input style="width: 100%; height: 50px;" type="text"/>	<input style="width: 100%; height: 50px;" type="text"/>																

Self-employment Details	Applicant 1	Applicant 2
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If self-employed: Nature of Business	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>																
Trading since	<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;">D</td><td style="width: 20px; height: 20px;">D</td> <td style="width: 20px; height: 20px;">M</td><td style="width: 20px; height: 20px;">M</td> <td style="width: 20px; height: 20px;">Y</td><td style="width: 20px; height: 20px;">Y</td><td style="width: 20px; height: 20px;">Y</td><td style="width: 20px; height: 20px;">Y</td> </tr> </table>	D	D	M	M	Y	Y	Y	Y	<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;">D</td><td style="width: 20px; height: 20px;">D</td> <td style="width: 20px; height: 20px;">M</td><td style="width: 20px; height: 20px;">M</td> <td style="width: 20px; height: 20px;">Y</td><td style="width: 20px; height: 20px;">Y</td><td style="width: 20px; height: 20px;">Y</td><td style="width: 20px; height: 20px;">Y</td> </tr> </table>	D	D	M	M	Y	Y	Y	Y
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D	D	M	M	Y	Y	Y	Y											
Percentage Shareholding	<input style="width: 100%;" type="text"/> %	<input style="width: 100%;" type="text"/> %																
If Sole transfer/partnership, please complete the boxes below.																		
Last 3 years Net Profit figures & Projection	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 100%; text-align: center;">£</td></tr> <tr><td style="width: 100%; text-align: center;">£</td></tr> <tr><td style="width: 100%; text-align: center;">£</td></tr> </table>	£	£	£	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 100%; text-align: center;">£</td></tr> <tr><td style="width: 100%; text-align: center;">£</td></tr> <tr><td style="width: 100%; text-align: center;">£</td></tr> </table>	£	£	£										
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If Limited Company, please complete the boxes below																		
Last 3 years net profit figures	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 100%; text-align: center;">£</td></tr> <tr><td style="width: 100%; text-align: center;">£</td></tr> <tr><td style="width: 100%; text-align: center;">£</td></tr> </table>	£	£	£	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 100%; text-align: center;">£</td></tr> <tr><td style="width: 100%; text-align: center;">£</td></tr> <tr><td style="width: 100%; text-align: center;">£</td></tr> </table>	£	£	£										
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Expenditure Details

Monthly Expenditure after completion Committed Expenditure

Payslip deductions Applicant 1 (excluding Tax & NI)	£
Payslip deductions Applicant 2 (excluding Tax & NI)	£
Total Monthly Loan / Rent Payments (to remain after completion)	£
Total Credit Card / Mail Order Balance (to remain after completion)	£
Pension (not through payslips)	£
Life Insurance	£
Interest Only Repayment Strategy	£
Ground Rent / Service Charge	£
Applicant 1 – Maximum Overdraft Balance within last 3 months	£
Applicant 2 – Maximum Overdraft Balance within last 3 months	£

Basic Essential Expenditure

Council Tax	£
Water Rates	£
Gas / Electricity / Other Household Fuel	£
Housekeeping / Food	£
Mobile Telephone	£
Household Insurance	£
Essential Travel (Work/ School, to include vehicle maintenance)	£
Car Expenses – Insurance	£
Car Expenses – Tax	£

Basic Quality of Living Costs

TV Licence	£
Telephone / Internet / Subscription TV	£
Clothing	
Alcohol	£
Tobacco	£
Gambling / Lottery	£
Household Maintenance	£
Social Travel	£
Child Care / School Fees Monthly / Maintenance	£
Other (Please State)	£
Other (Please State)	£
Other (Please State)	£

Total monthly loan payments to remain
Total Credit card/mail order balance to remain
Monthly maintenance payments

£
£
£

£
£
£

Have you ever been made bankrupt?

Yes No If Yes, date D D M M Y Y Y Y

Yes No If Yes, date D D M M Y Y Y Y

Has the bankruptcy been discharged?

Yes No If Yes, date D D M M Y Y Y Y

Yes No If Yes, date D D M M Y Y Y Y

Have you ever had an IVA?

Yes No If Yes, date D D M M Y Y Y Y

Yes No If Yes, date D D M M Y Y Y Y

Has the IVA been satisfied?

Yes No If Yes, date D D M M Y Y Y Y

Yes No If Yes, date D D M M Y Y Y Y

If IVA to remain outstanding, amount of monthly commitment

£
£

£
£

IVA amount outstanding

£

£

Have you had a property repossessed?

Yes No If Yes, date D D M M Y Y Y Y

Yes No If Yes, date D D M M Y Y Y Y

Have you had any defaults?

Yes No If Yes, date D D M M Y Y Y Y

Yes No If Yes, date D D M M Y Y Y Y

Have you had any CCJ's?

Yes No If Yes, date D D M M Y Y Y Y

Yes No If Yes, date D D M M Y Y Y Y

If answered yes to CCJ's or defaults, are they satisfied?

Yes No If Yes, date D D M M Y Y Y Y

Yes No If Yes, date D D M M Y Y Y Y

Refused a mortgage on this or any other property?

Yes No

Yes No

Mortgage/Tenancy

Have any of the applicants missed any payments in the last 12 months

Yes No

If Yes, number missed in:

Last 3 months

Last 6 months

Last 7-12 months

Loan Details:

Held by:

1st 2nd

Monthly Payment

£

Loan End Date

D D M M Y Y Y Y

Repaid on Completion

Yes No

1st 2nd

£

D D M M Y Y Y Y

Yes No

1st 2nd

£

D D M M Y Y Y Y

Yes No

1st 2nd

£

D D M M Y Y Y Y

Yes No

Please provide any additional information which may affect your application

Declaration

I understand that the information provided on this form will be looked at in detail and will help you (the lenders) make a decision in principle as to whether you are able to consider my client(s) further for a mortgage application. I understand that this information will be retained by you subject to the Data Protection Act 1998. I am informed that you may make enquiries of one or more credit reference agencies and that such agencies may keep a record of any such query and make this available to other enquiries. I am also informed that you may contact my client(s) employer or accountant to verify his/her/their employment or nature of his/her/their business. I confirm that I hold the consent of each individual client in writing/in a recorded telephone conversation consenting to disclosure and to your processing the information as described above. I confirm that the information contained in this form is correct to the best of my knowledge and I am registered under the Data Protection Act 1998 and will comply fully with its requirements.

I confirm that the firm is authorised by the Financial Conduct Authority and has appropriate permissions to advise on and/ or arrange regulated mortgage contracts.

Signed Print Name Date